

Recent Mandates



Zambia – Mandated to identify funding solutions and raise US\$2BN in capital for the Kafue Gorge Lower-Hydro Electric Power Project



South Africa – Successfully raised US\$28.5MM for the acquisition of equity in ASX – listed company that owns South Africa’s largest developed gas field, as the first phase of a US\$1.5BN capital raising



Sub-Saharan Africa – Strategic advisor for Gazprombank’s entry into Africa



South Sudan – Currently mandated to advise the Government of South Sudan in securing US\$5BN funding for infrastructure development

Mandate History



Sunbird Energy
2014
US\$28.5MM

Successfully raised US\$28.5MM for the acquisition of equity in ASX – listed company that owns South Africa’s largest underdeveloped gas field, as the 1st phase of a US\$1.5BN capital raising



Project Merlin
2014
R1.8BN

Currently mandated by the acquirer to raise capital for the acquisition of SA coal mine



Kafue Gorge
2014
US\$2BN

Mandated as financial advisor for the construction of a hydro-electric power plant in Kafue Gorge, Zambia



Nile Perch
2014
US\$2BN

Currently mandated to raise capital via an asset backed sovereign debt facility for budgetary support and infrastructure development



Amplisol

2011
R70MM

Capital raise for acquisition of a non-performing loan portfolio



Abacus Somnitron

2011
R60MM

Capital raise for the acquisition of a pension secured loan portfolio



Abacus Somnitron

2014
R100MM

Capital raise for revolving facility for Pension Backed Home Loans



Hippo

2009
US \$110MM

Structured monetization of an illiquid shareholding in a junior platinum company



Cross River State
2014
US\$150MM

Currently mandated to raise capital for the funding of a multi-modal transport terminal



Government of Bayelsa State (Nigeria)
2014
US\$750MM

Currently mandated by the Bayelsa State government to raise capital for budgetary support and infrastructure development



Stimela – SA
2012
US\$500MM

Mandated to submit bid and secure funding for delivery of a complete rail fleet solution, including leasing, maintenance and product supply



Agribank – Zimbabwe
2012
US\$ 125MM

Arranged US\$30MM term facility from the IDC & mandated to advise & raise US\$25MM equity & another US\$50MM facility



Zimbabwe Toll Road
2011
US\$1BN

Mandated to advise & raise US\$1BN by the Government of the Republic of Zimbabwe



Zambia National Toll Roads
2011
US\$300MM – Phase 1
US\$500MM – Phase 2

Mandated by the Government of the Republic of Zambia to raise US\$800MM for new roads